

Overview

As a young professional in the sports or media industry your career lifecycle and corresponding lifestyle are not typical of other businesses or industries. The aim of this service is to offer a support structure that is more attune to the unique requirements of men and women who forge careers in these highly competitive and demanding industries. The result of this will be to provide the individual with a secure but flexible financial platform that can adapt to a very changeable environment with the main goal of providing a safe and secure future at whatever age the individual's career may come to an end.

Key Points

- A high disposable income for a relatively short period of time is typical, followed by a greater period in an alternative career or in retirement.
- Advice and support tends to be generic without the understanding of the unique lifecycle dynamics associated within this sector.
- Investment advice tends to highlight the returns of more risky and less liquid portfolio structures, which do not always respect the changing environment and lifestyles typical of sports and media professionals.
- There is a lack of support and development where financial professionals make all the decisions without clear and effective communication that will help the client to become better equipped to make informed decisions for themselves when or if it is required.

The DT Sport and Media Experience

'Traditional Values. Modern Thinking' is truly central to how this service is delivered to our clients. Incorporating everything that has made Dewhurst Torevell & Co (DT) one of the major wealth managers in the North of England, we have created a completely immersive digital experience for young sport and media professionals that is able to adapt to their unique lifestyle demands.

Having spent over a decade as a top professional sportsman himself, Stephen Moore has used his experiences and those of his fellow professionals to design, with the help of the DT team, a service that understands the requirements of the individual client at each key stage in their professional career. This bespoke service is designed to grow with the client and adapt with them as they become more successful in their professional lives and their personal responsibilities increase.

Portfolio Management Advice

Independent bespoke active investment advice that utilises the expertise and experience of DT developed over the last 20 years. This extends access to the relationships DT have built up with the best performing fund managers in the UK along with a wealth of research and analysis to further explain all the aspects of portfolio investment and wider economic drivers that are relevant at an individual client level. The goal of

this is to provide seamless and fluid communication to enable the client and the management company to fully understand and control the process. In so doing the client will be better equipped in the future to facilitate their own financial stability and make informed decisions within an ever changing economic and capital market environment.

Wealth Management

The unique nature of a professional career in the sports and media industry requires a very specialist and skilled financial planning process to support it. To ensure that while the client's investments are designed to meet their requirements it is important that the underlying structure is designed to enable them to have the flexibility and safety when they need it most. This complete independent active advice service is provided by the same people you will develop your relationship with in the same way the DT business has grown over the last two decades. In addition, DT is able to hold client assets and run a client account which provides further security and flexibility, thereby enhancing this unique quality service for the client and the management company. For very complex and specialist matters there are further benefits through accessing an exclusive network of professionals across a wide range of legal and accounting disciplines.

Client Portal

This secure digital platform allows us to deliver all our wealth management services to our client wherever they are in the world at any time of the day and night. You are able to communicate directly with your advisor, review all our latest economic and market news, and monitor your entire portfolio all in one place. Real time cash flow analysis and the ability to store details of all your protection policies on the portal are optional features that are there to enhance the experience for our clients.

Dewhurst Torevell

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This document reflects the general views and opinions of Dewhurst Torevell & Co. Ltd only and these are subject to change without notice. This document and its contents do not constitute advice or a personal recommendation and do not take into account individual client circumstances or needs. If you are unsure about the suitability of any investment you should contact us for advice.

Our research is undertaken and views are expressed with all reasonable care and are not knowingly misleading. Any information provided in this document is obtained from sources that we consider to be reasonable and trustworthy but accuracy cannot be guaranteed.

The value of investments can go down in value as well as up, so you could get back less than you invest. It should be remembered that past performance is not necessarily a guide to future performance.

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